



H M CHORARIA & CONSULTANTS PRIVATE LIMITED

Due Diligence
and
Corporate Compliance
Management
Consultants

Ideas ✦ Innovations ✦ Solutions

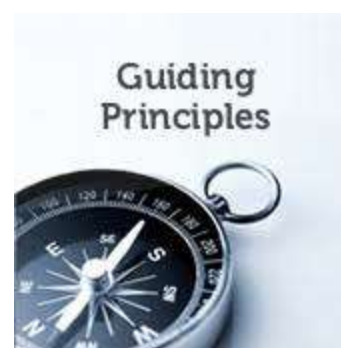
ABOUT H M CHORARIA & CONSULTANTS PRIVATE LIMITED

We are a professional consulting firm committed to creating value by providing diversified services and innovative solutions to clients worldwide. We develop a strong understanding of our client's business through building trusted relationship with people and blend our professional expertise with their objectives, for making this possible, We consider ourselves as "partners in growth" by ensuring that our clients can focus on their respective business arenas, while we take care of their legal, procedural, strategic and financial advisory needs.

We move forward with a strong value based vision, supported by people. We operate through the network of associate firms spanning the length and breadth of the Indian subcontinent. Our strength lies in the dedicated team of corporate professionals that include Management Graduates, Company Secretaries, Chartered Accountants, Legal Professionals and Industry Veterans.

GUIDING PRINCIPLES

- ❖ PASSION TO PERFORM
- ❖ CONSISTENCY IN QUALITY
- ❖ BELIEF IN TEAM WORK
- ❖ WINNING THROUGH INTEGRITY



QUALITY POLICY

"Team HMC in pursuit of excellence, quest for global recognition, is dedicated to create value and achieve stakeholders' gratification on high caliber through commitment for timely delivery of service and continual improvement."

OUR EDGES

- ❖ More than three decades of consulting experience
- ❖ Relevant industry knowledge
- ❖ Presence in diversified sectors
- ❖ Multi - qualified team with unique credentials
- ❖ Wide network across various professionals firms
- ❖ Strong & intimate entrepreneurial relations



INSOLVENCY PROFESSIONAL SERVICES

- Insolvency Professionals as IRP/RP and Liquidators.
- Drafting of the Petitions, application and other legal documents
- Appearance before NCLT/ NCLAT
- Advisory services
- Valuation of the current assets
- Forensic Audit, etc

The vision of the code is to encourage entrepreneurship and innovation. Some business ventures will always fail, but they will be handled rapidly and swiftly. Entrepreneurs and lenders will be able to move on instead of being bogged down with decision taken in the past. The Object of the Insolvency and Bankruptcy Code is for maximization of value of assets, in a time bound manner to protect the interest of all stakeholders.



Regulatory Advisory

- Company & Corporate Laws
- Corporate Governance
- Corporate Social Responsibility (CSR)
- Capital Markets / SEBI
- FEMA / RBI
- Trade Marks / Patents

Regulatory Support

- Compliances and Filings
- Audit and Assurance
- Investment Incubation
- Due Diligence
- Drafting and Vetting of Contracts & legal documents
- Applications & approval

The corporate compliance management services of HMC is aimed to facilitate clients to assist to achieve best governance and to ensure compliance, we assist clients in attaining the ability to oversee and control statutory compliance issues, we also serve for effective mitigation against the risks associated with non-compliances.



Business Consulting

- Planning & Modeling
- Structuring & Implementation
- Strategic Advisory
- Financial Modeling
- Investor Communication

Transaction Advisory

- Corporate Finance
- Private Equity
- Mergers & Acquisitions
- Joint Ventures

Team HMC focuses on addressing the organic and inorganic growth of business. A well equipped, qualified and competent team is dedicated in developing integrated strategies and offering customized solutions that would help client in achieving their business goals.



ACCOUNTING, AUDIT AND ASSURANCE SERVICES

Audit of
Financial
Statements

Risk and Control
based Internal Audit
Assurance

Development of
Accounting
Systems and
Manuals

Cost Management

Process Streamlining

Account Process
Outsourcing

Information
Technology and
System Audit

Forensic and
Investigative Audits

Concurrent Audits

Special Audits for
Banks like TRA Audit
and CDR assisted
Concurrent Audit



VALUATION SERVICES

Valuation services for various Financial Instruments and Derivatives including:

Listed & Unlisted stock valuation

Thinly traded stocks of public listed companies

Bond valuation

Options, Warrants, Grants and Rights and other derivative valuation

Futures & Options and Forward Contracts

Liability Valuation

Research Insights



Industry and Market Assessment

Competitive Intelligence

Business Partner Identification

M & A Support

Technology & Product Research

Patents Research

Commercial Due Diligence

The Research insight division of H M Choraria & Consultants Private Limited focuses on providing solutions in areas relating to business acquisition and mergers with the core focus on resource optimization.



Accounting and Finance Advisory Services

- Project Finance
- Term Loan and Working Capital Loans
- Private Equity
- Corporate Debt Restructuring (CDR) and Settlement
- Accounts function Outsourcing

Tax Management

- Income Tax
- Goods and Service Tax
- TDS

- Tax Planning
- Representation Services
- Return filing
- Appeals & appearance before Authorities

In the era of fast changing corporate and taxation laws, the tasks of the internal experts and senior managers has become tough to keep pace with the fast and regularly changing regulatory requirements.

We keep ourselves updated on regular basis and endeavor to provide value added services to our clients.



Business, Assets and Securities Valuation

- Business Valuation
- Family Business Division and Succession Planning
- Asset Valuation
- ESOP Valuation
- Valuation for regulatory Reporting

Merger and Acquisition

- Merger & Amalgamation
- Demerger & Hive offs
- Slump sale
- ESOP Management
- Deal Negotiation
- Sick Company Revival

To maintain market share and for sustainable growth, merger, acquisition and take over can be the route to retain the position and growth. We provide total solution including identifying suitable project, and company, negotiation with 3rd parties, due diligence, drafting & weighing of the legal documents, and guiding and assisting in regulatory compliance.

Business Setup in India – Regulatory Support



- Pre entry market exploration / survey
- Identifying Local Partners
- Advisory services to setup Business and Best Business Models
- Post Entry Support
- Business Setup in across the Border Jurisdiction
- Market and Product Research

Indian market is a vast one having large consumer base, creating business opportunities for overseas businessmen to venture into Indian market, through manufacturing unit, assembling unit, export to Indian, retail marketing or even through online business with small base in India.

We provide one stop solution to take care of the needs and requirements of the overseas Investors, including market research, identifying & negotiation with local partner and guiding and assisting in regulatory approvals.



Human Capital Consulting

- Man power planning
- Executive Search
- Compensation & Benefits
- Training and Development
- Labour Laws & Industrial Relations
- HR Audits and Due Diligence
- M&A – Cultural Integration

The human capital consulting division of H M Choraria & Consultants Private Limited helps and assist client to develop synergy with human capital of the organization to yield optimum return by developing and possessing the knowledge of the best human resource practices and peoples issues.

Associate Firms

H. M. Choraria & Co.,
Company Secretaries

Jauhari Sanjay & Co.,
Chartered Accountants

Amit Choraria & Co,
Chartered Accountants



H.M.CHORARIA,
Director
Mob. 9830058715

B.COM, LL.B & FCS-2398

He has professional experience of 35 years. He was elected to the apex position as the President of the Institute of Company Secretaries of India for the year 2006. He looks after Company/Corporate Laws, Securities Law, Economic Laws, Taxations, Management Consultancy, Drafting of Legal Documents and CLB matters. He was a Member Corporate laws Sub Committee of Bengal National Chamber of Commerce & Industries, Kolkata, he has Regular Interaction With Regulating Agencies Like, MCA, Company Law Board, Stock Exchanges, and other Departments of Central and State Governments. He is Associated with large number of NGOs, Professional, Social and cultural organizations and a Director on private limited companies. He is a visiting faculty at various professional institutes/ associations. He was a Member of the National Advisory Committee on Accounting Standard - 2006-07, Widely traveled man through out the country & abroad, He was Chairman of the EIRC of the Institute of Company Secretaries of India during the year 1997 and 1998 and served at various position at EIRC of ICSI and the Central Council of the ICSI during 1995 to 2006, He is former President of the International Federation of Company Secretaries.

We have associates in Ahmadabad, Bangalore, Bhubaneswar, Chennai, Delhi, Guwahati, Hyderabad, Jaipur, Kanpur, Mumbai, Patna, Pune, Raipur, Surat and most other Cities in India

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